

Estimate Follow-Up Text Templates PDF

ProTradeHQ printable contractor growth resource

Day 1: Hi {{first_name}}, this is {{your_name}} from {{company}}. Just checking that you received the estimate for {{project}}. Any questions I can answer?

Day 3: Wanted to follow up on the {{project}} estimate. The next step would be {{next_step}}. Want me to hold a spot on the schedule?

Day 7: Should I keep this estimate open or close it out for now? Happy to help either way.

Price concern: Would it help if I broke the estimate into must-do now vs. optional later items?

Process rule: every sent estimate gets a dated follow-up task before the estimate goes out.